

#### **DARNYTSIA: FACTS & FIGURES**



- Market share in volume is 14.66%, 2024.
- **Every 6<sup>th</sup> packages on** the Ukrainian pharmacies' shelves.
- Market share in value is 5.52%, 2024.



- Production of ampoules, infusions, tablets, semi-solid and liquid forms, sterile antibiotics.
- 146.5M packages of medicinal products were produced in 2024.



- Modern production facilities certified according to GMP standards of Ukraine, EU countries, Australia, EAEU
- ISO 22000 Food Safety Management Systems – Requirements for any organization in the food chain
- ISO 14001 Environmental Management System
- ISO 45001 Occupational Health and Safety Management System



- 95 years on the market
- 1200+ employees
- Included in the ranking of the largest Ukrainian businesses (Forbes, 2024)
- A **key taxpaye**r in the pharmaceutical industry: approximately ≈13.6 M €\* in taxes paid in 2024





Strong R&D Potential:

88 launches in 2019-2024
(including 13 in 2024),

60+ products in the development portfolio.

- Focus on launching complex generics.
- Darnytsia recipient of mRNA technology from the WHO mRNA technology transfer hub.
- Currently, clinical development of 4 new products is underway, with 8 clinical studies to be completed involving reputable CROs.
- More than 15 new clinical development projects are planned over the next 3 years.
- Investments in new product development in 2024 amounted to ≈6 M €\*.

## **ACTIVE PRODUCT LINE**



**186** brands

**393** SKUs

OTC 26 brands | 78 SKU **RX** 47 brands | 112 SKU CBG\* 113 brands | 203 SKU



#### **DOSAGES & FORMS**

#### PARENTERAL LIQUID

Solutions for injections



Infusion solutions



Sterile powders for injection and infusion solutions

#### DOSAGE FORMS FOR TOPICAL USE



Solutions for external use



Shampoos



Eye/ear/nasal drops



Sprays

#### SOLID AND LIQUID DOSAGE FORMS FOR ORAL USE



Tablets (coated tablets; film coated tablets; orally disintegrating tablets; effervescent tablets)



Capsules



Lozenges and chewable tablets



Powders and granules in sachets Oral solutions and drops



Syrup

#### **SEMI-SOLID FORMS**



Ointments



Creams



## RAW MATERIALS OF THE HIGHEST STANDARTS



active pharmaceutical ingredients (APIs) in the company's active portfolio of medicinal products

#### **QUALITY OF RAW MATERIALS**

- Complies with GMP requirements and is confirmed by audits of all sites of our API manufacturers.
- The raw materials comply with the requirements of the European Pharmacopoeia (EP), the United States Pharmacopoeia (USP), the British Pharmacopoeia (BP) etc.

#### RAW MATERIALS ARE MANUFA

**80%** Europe:
Germany, United Kingdom, Netherlands, Italy, Spain, Czech Republic, Georgia, Ukraine.

Asia-Pacific Region:
Japan, South Korea, Malaysia, China, India.

## **PRODUCT LAUNCHES**



# 2024

## 13 BRANDS (23 SKUs)

- 7 brands of our own development (16 SKUs)
- 6 brandson licensing terms (7 SKUs)

## 2025-2029-

## **62 BRANDS (100 SKUs)**

- 43 brands
  of our own development (69 SKUs)
- on licensing terms (31 SKUs)







## **REGULATORY**





#### **GMP CERTIFICATION**

- PIC/S GMP certificates issued by the State Service of Ukraine on Medicines and Drugs Control.
- EU GMP for ampoules, infusions and solid dosage productions.
- Certification of Australia for compliance with GMP requirements (TGA GMP Clearance) for ampoule and infusion shops.



## **B**I

#### **CLINICAL TRIALS IN 2024**

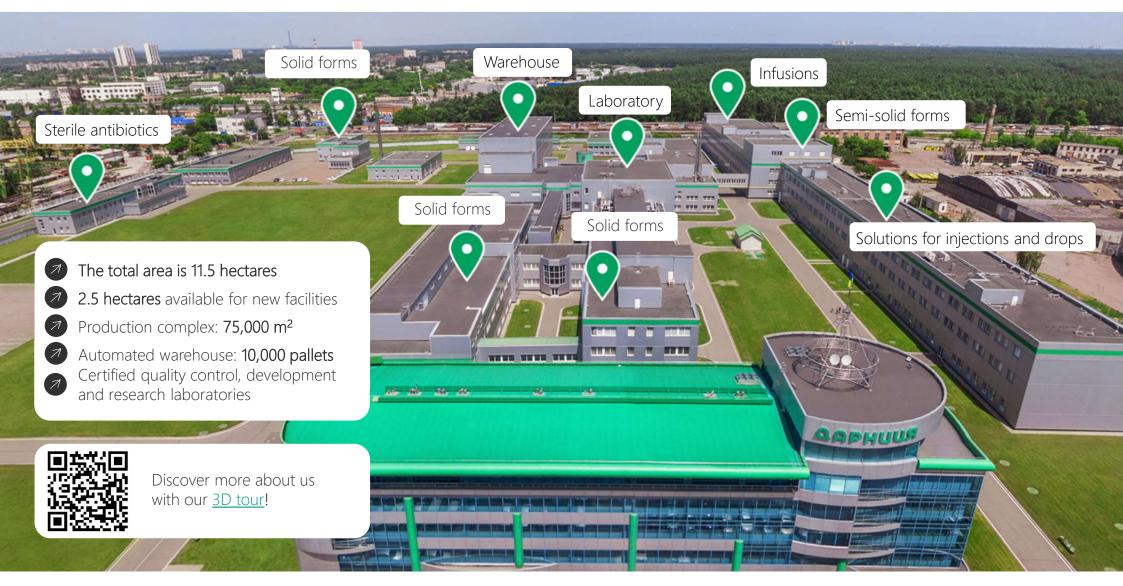
Completed Bioequivalence Clinical Studies of Products by Therapeutic Area	Number of projects
Medicines Affecting the Blood System	3
Cardiovascular drugs	1
Painkillers	1
TOTAL	5

We conduct bioequivalence studies at meticulously inspected and reputable contract research organizations (CROs), such as Anapharm Bioanalytics, IPRC, PRU, QPS, Quinta Analytica, etc.



## **MANUFACTURING FACILITIES**





## **22**

## COUNTRIES AROUND THE WORLD HAVE ACCESS TO OUR PRODUCTS

Darnytsia is present both with its own brands and through contract manufacturing

- Asia-Pacific Region:
  Australia, Vietnam, Malaysia, New Zealand, Singapore
- MENA: Iraq, Israel, Yemen
- Bosnia and Herzegovina, Latvia, Lithuania, Poland, Moldova
- Asia and the Caucasus:
  Azerbaijan, Armenia, Georgia,
  Kazakhstan, Kyrgyzstan, Mongolia,
  Tajikistan, Turkmenistan, Uzbekistan



## 2024:

- 10 medicinal products have been registered outside Ukraine
- Entered the markets of 6 new countries

## 2025-2027:

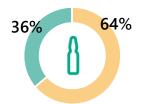
- Europe: United Kingdom, Serbia, Croatia
- MENA: Libya, Saudi Arabia
- Africa:
  Botswana, Zimbabwe, Zambia,
  Namibia, South Africa

## PRODUCTION POTENTIAL



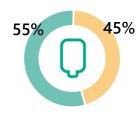
#### **MODERN PRODUCTION PLATFORM**

## Ampoules production 460 million pcs



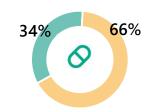
Modernized updated production, EU GMP certification, CIP and SIP cleaning systems and sterilization systems

## Infusion solutions 15 million pcs



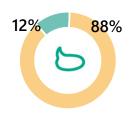
In 2015, the following were put into operation: production according to EU GMP certificates; BFS (polypropylene) technology for aseptic production of sterile medicines

## Solid dosage 4.2 billion pcs



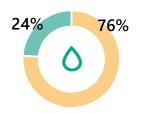
EU GMP certification. Possibility of expansion to production 4.5 billion tablets, sachets, solid gelatin capsules

## Semi-solid forms 50 million pcs



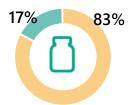
GMP certified production with CIP cleaning system

#### Liquid dosage forms 40 million pcs



GMP certified production with CIP and SIP cleaning systems and sterilization systems

## Sterile antibiotics 30 million pcs



GMP certified production that complies with the strictest safety regulations to prevent contamination (separate building)

## **PARTNERSHIPS WITH LEADERS**



TECHN	OLOGIES	DIGITAL SOLUTIONS	R&D	REGULATION
<b>Glatt</b> °	FETTE COMPACTING	SAP	Anapharm Bioanalytics	RAPS REGULATORY AFFAIRS PROFESSIONALS SOCIETY
WIPOTEC & OCS WILGHING AND INSPECTION SOLUTIONS	SSI SCHÄFER	opentext™	A QUINTA ANALYTICA	World Health Organization
MARCHESINI — GROUP—	<b>≋</b> STERIS	stratesys	nubilaria ACDIMA BIOCENTER	EMPROY BASHNA ARRESTAN
	<b></b>		International Pharmacoutical	AUDIT
KORSCH The Specialist.	Sustain Ability	Microsoft	PRC Research Center	KPMG

## SUSTAINABLE DEVELOPMENT



## WE INTEGRATE THE PRINCIPLES OF SUSTAINABLE DEVELOPMENT INTO OUR ACTIVITIES TO ENSURE GROWTH AND IMPROVE THE QUALITY OF LIFE FOR PEOPLE



#### **Environment**

- ≈70% of waste is recycled.
- Green Office.
- Collection and disposal of expired medicines.
- Collection and disposal of used lamps and batteries.



## **Corporate Governance**

- Ethical Standards:
  - Anti-Corruption Policy.
  - Contracting Parties Code.
  - Code of Business Ethics and Conduct.
  - Conflict of Interest Management Policy.
  - Ethical Guide.
- Comprehensive compliance training course.
- Permanent ethics committee.
- Big Four financial audits since 2008.
- Anti-corruption audit in 2022.



#### **Social Aspects**

- Aid with medications since the beginning of the full-scale invasion amounting to ≈ 7 M €\*.
- Financial aid since the beginning of the full-scale invasion amounting to 2.3 M €\*.
- More than 115 K €\* raised through the corporate volunteer initiative "We Are Together".

## **DREAM EMPLOYER**







## RECOGNIZED EMPLOYER

Darnytsia is consistently among the best employers (according to Forbes Ukraine, NV & Odgers Berndtson, Delo.ua).



## FAMILY-FRIENDLY COMPANY

We support employees and their families – from health programs to education for children.



#### CAREER GROWTH, DEVELOPMENT

More than 80% of employees annually upgrade their qualifications through internal, external, and international training.



## SUPPORT FOR MOBILIZED PERSONNEL & VETERANS

A comprehensive reintegration and support program has been created and is operating for "Our Strong Ones".



## **EQUAL OPPORTUNITIES**

We support equality and create an inclusive environment where everyone has the opportunity for growth. Women hold 40% of leadership positions.



## STABILITY & LOYALTY

We offer a stable working environment – the average tenure of employees is over 7 years.

## **PARTNERSHIP OPPORTUNITY WITH DARNYTSIA:**





Darnytsia is actively seeking a long-term partnership with a reputable local entity within the target market. The collaboration will encompass a spectrum of activities including the registration, importation, storage, distribution, and marketing of finished pharmaceutical products.

#### Business Models Offered:



- ✓ Distribution
- ✓ Private label
- ✓ Out-licensing
- ✓ Contract Manufacturing
- ✓ Bulk supplies
- ✓ Hospital / Tender sales



## Advantages:

- ✓ Quality Assurance
- ✓ WHO-PIC/S-EU GMP
- ✓ Convenient prices
- ✓ Flexible Payment Terms
- ✓ Wide Range of Products
- ✓ European quality

We are committed to establishing a mutually beneficial relationship to achieve shared success in the marketplace.

## **CONTACTS**



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## DARNYTSIA:

modernity, constant growth and care

